

FISCAL OFFICER'S CERTIFICATE

To the Council of the City of Lima, Ohio:

As fiscal officer of the City of Lima, Ohio, I certify in connection with your proposed issue of \$118,500 of notes (the "Notes") to be issued in anticipation of the issuance of bonds (the "Bonds") for the purpose of paying the property owners' portion, in anticipation of the levy and collection of special assessments, of the costs of constructing sidewalks at various locations in the City, together with all necessary appurtenances thereto, in the manner provided in Resolution No. 018-23 and Ordinance No. 033-24 (the "Improvement"), that:

1. The estimated life or period of usefulness of the Improvement is at least five (5) years.
2. The estimated maximum maturity of the Bonds, calculated in accordance with Section 133.20 of the Revised Code, is twenty (20) years. Because the special assessments will be payable over a period of five years, and the Bonds are to be issued in anticipation of the collection of those special assessments, the maximum maturity of the Bonds is five (5) years.
3. The maximum maturity of the Notes is sixty (60) months from their date of issuance.

Dated: September __, 2024

Auditor
City of Lima, Ohio